

## FIND YOUR FIDELITY

## Analyst, Private Real Estate Debt

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 Boston, MA

 Full time

 Posted 2 Days Ago

 2075640

### Job Description:

#### The Division

The High Income & Alternatives (HI&A) division has more than \$100B in assets under management (AUM). The High Income Real Estate Debt Securities group is part of HI&A within Fidelity Asset Management. The Real Estate Debt Securities group currently has approximately \$9B in AUM. This group manages funds and separately managed accounts that invest in common stock, preferred stock, bonds, loans and CMBS on behalf of retail and institutional investors.

#### The Role

The Associate would be part of the growing Private Real Estate Debt Team, which focuses primarily on direct high yield real estate lending. You will have the responsibility of collaborating with originators, servicers, operations and legal to facilitate new investments and monitor existing investments.

The role will report to the Managing Director of Research, High Income & Alternatives and will be based in Boston.

#### Responsibilities

- Underwrite high yield commercial real estate loans by gathering market data, sponsor information, and cash flow projections.
- Assist in writing credit memos and presenting loan opportunities to internal portfolio managers.
- Help manage loan closing process including overseeing due diligence checklist, engaging third party providers, and collaborating with external servicers, in-house legal, compliance and audit teams.
- Serve as a main contact to borrower for day-to-day oversight of private loans.
- Help manage existing loan portfolio, including reviewing rent rolls and financial statements, updating financial models, and participating in monthly valuation process.

- Conduct site visits and market tours.

## Qualifications

We are seeking candidates who have the following characteristics:

- Bachelor's Degree required
- 3+ years of relevant real estate investment experience
- Excellent written and verbal communication skills
- Strong technical skills
- Critical thinker and results driven
- Comfortable collaborating within a team and working independently
- Strong work ethic and ability to meet time sensitive deadlines
- Willingness to travel

**Please see below for the salary range for work locations in Colorado only:**

N/A

**Please see below for the salary range for work locations in New York City, Westchester County, NY and Jersey City, NJ only:**

N/A

**Please see below for the salary range for work locations in California only:**

N/A

**Please see below for the salary range for work locations in Washington only:**

N/A

Certifications:

Category:

Investment Professionals

Fidelity will continue to keep the safety of associates and customers as our top priority and this will never change.

As the pandemic evolves and Federal, State, and Local regulations emerge, it has become clear that knowing the vaccination status of all associates is critical to our safety efforts.

Therefore, Fidelity will require all candidates to disclose their COVID-19 vaccination status during the hiring process, and if vaccinated, provide proof of vaccine.

*This is not a requirement to be vaccinated. It is a requirement to report vaccination status and, if vaccinated, provide proof.*

[Link to CDC definition of "fully vaccinated" for COVID-19 .](#)

## About Us



At Fidelity, we are passionate about making our financial expertise broadly accessible and effective in helping people live the lives they want! We are a privately held company that places a high degree of value in creating and nurturing a work environment that attracts the best talent and reflects our commitment to our associates. We are proud of our diverse and inclusive workplace where we respect and value our associates for their unique perspectives and experiences. For information about working at Fidelity, visit [FidelityCareers.com](https://www.fidelity.com/careers).

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